

Menzis Portefeuille Q1 2023

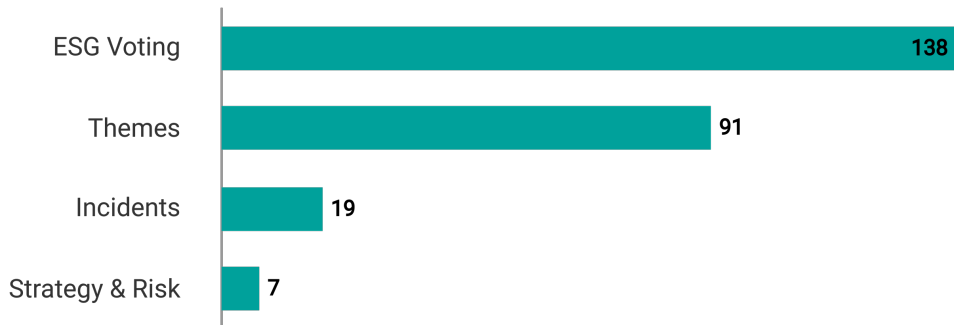
Engagement Overview

An overview of engagement activity within a selected portfolio or universe.

10%	117	33	4%
Engaged Holdings 86 out of 900 companies	Total Engagements As of July 4, 2023	Achievements Year to date engagement achievements	AGMs Assessed 33 out of 900 companies
Current % of companies engaged in the selected portfolio.	Current number of active engagements in the selected portfolio.	Combined total of positive developments and/or milestones achieved in the current calendar year.	Current % of company AGMs assessed in the selected portfolio in the current calendar year.

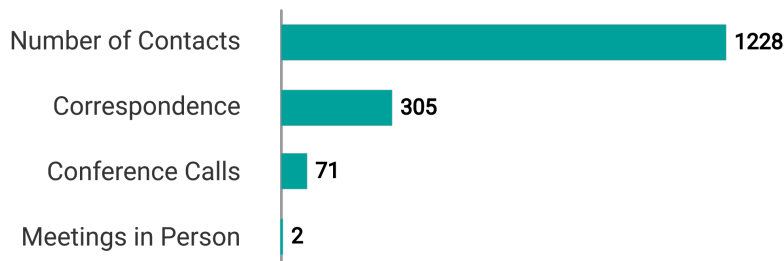
Stewardship by Focus Area

A breakdown of current stewardship activity by focus and objective.



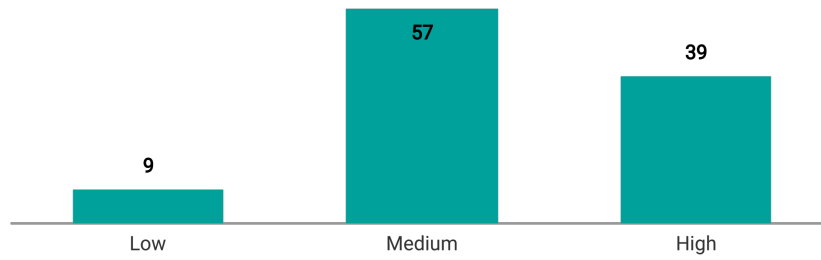
Dialogue Statistics

Summary of engagement activities with company touchpoints in the current calendar year.



Performance Overview

A combination of company response to engagement and progress on the issue/focus of engagement.



Stewardship by E, S or G

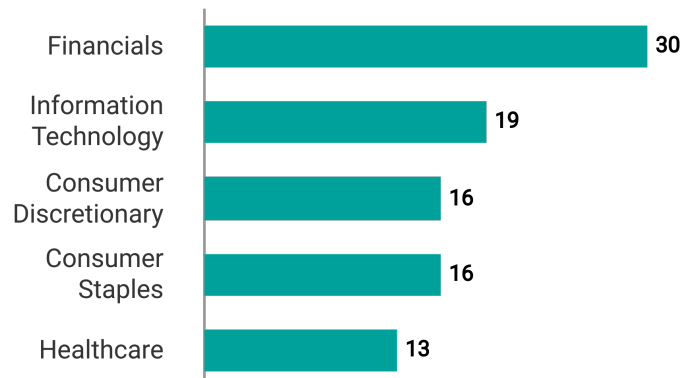
Company by ESG issue and objective. Stewardship can cover one or more issues and objectives reflected in overlapping issue statistics.



Overlapping Issues: 90

Top 5 Engaged Sectors

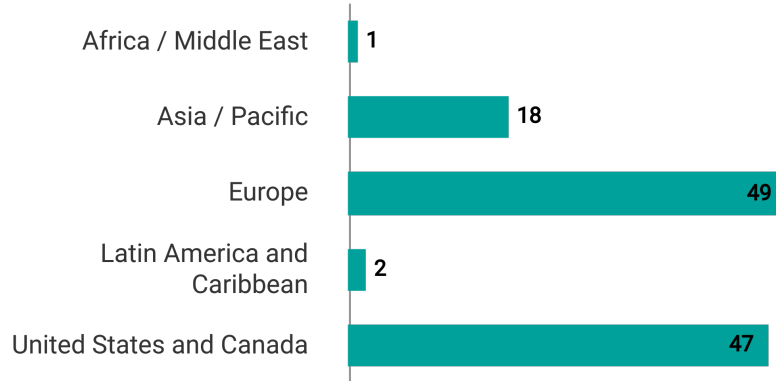
Companies engaged by sector.



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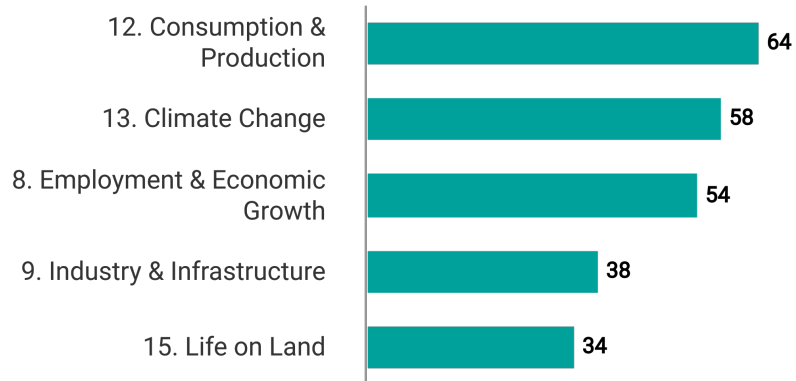
Engagements by Region (HQ)

Companies engaged by geographic region.



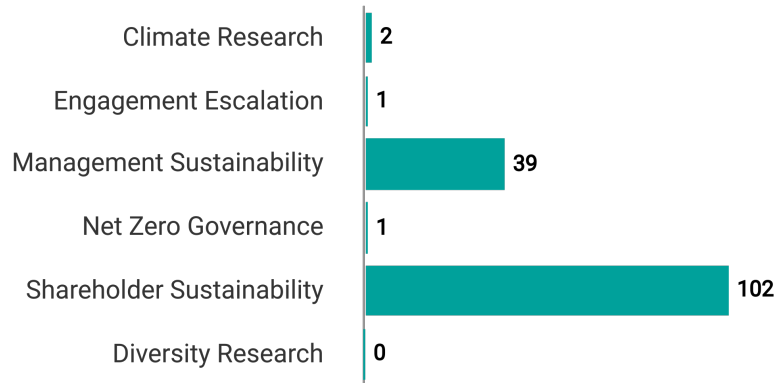
Top Engagements per SDG

Engagement dialogue and activity mapped to applicable SDGs. Each dialogue can be mapped to one or more SDGs.



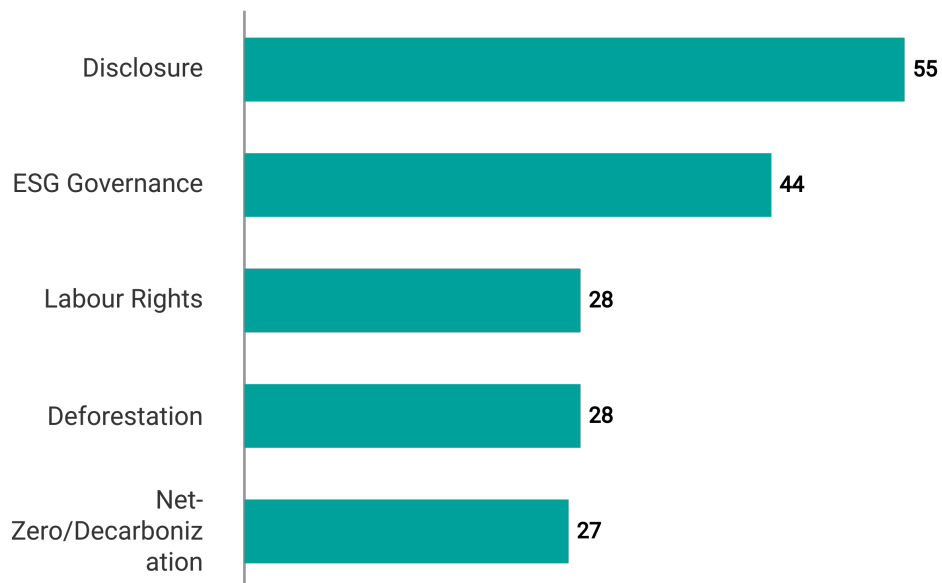
Voting Signals/Recommendations

Summary of vote recommendations based on sustainability as well as research and engagement escalation signals.



Top 5 ESG Topics

Topics in scope of engagement dialogue. Engagements can cover several topics.



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